



## When we asked a few of our clients what they think of our services and overall satisfaction level they mentioned the following:

Over the past 25 years I have worked collaboratively with Derek Avey in establishing a sound investment portfolio which has performed well, even during challenging market times.

Among his many strengths was/is his ability to clearly communicate and guide me to be a little more conservative in my investment strategy. This proved to be sound advice. I have achieved well above average returns with a modest degree of defensive protection against negative market swings.

As I head into retirement, I will continue to utilize Derek's expertise in providing a strategy for maintaining principal and providing a predictable income.

Thank you, Derek for many years of commitment, and for educating me along the way!

- Dr. Tobin D. & Lisa D.

The Avey Wealth Team provided a convenient and comprehensive review of our personal and corporate finances. Subsequent strategies and recommendations provided focus and results we were looking for in our personal investment plan. Derek and the entire TD Wealth team made the experience easy, personal, and effective. Paula and I highly recommend Derek and the Avey Wealth Management team.

- Paul & Paula W.

Derek has been the point man for our investment planning for the past 21 years. He is reliable, professional, and very trustworthy. Besides acting as our Investment Advisor, Derek has connected us with numerous individuals who have updated our wills, helped us make a plan for retirement and helped us invest in a life insurance plan. We have enjoyed meeting the team and feel secure in the knowledge that we are being well looked after. We also consider Derek to be a family friend. We have absolutely no reservations in recommending Derek and his High Net Worth Planning team to anyone.

- Rob & Kelly P.

We have been working with Derek at TD Wealth Private Investment Advice since May 2013. His leadership and strong performance have continued to grow our retirement fund and corporate accounts. Derek also introduced us to a High Net Worth Planning Team in 2017. Along with Derek's recommendations, we have met and worked with very professional and knowledgeable individuals to solidify our Wills, plan for retirement and to purchase a life insurance plan. It is exciting to see our future grow with such wonderful and committed team members! It is our pleasure to strongly recommend Derek and TD Wealth to meet your investment needs.

- Wendy & Darcy M.

**Avey** Wealth Management